

FPSOs - Weathering The Storm Or Sinking Beneath The Waves?



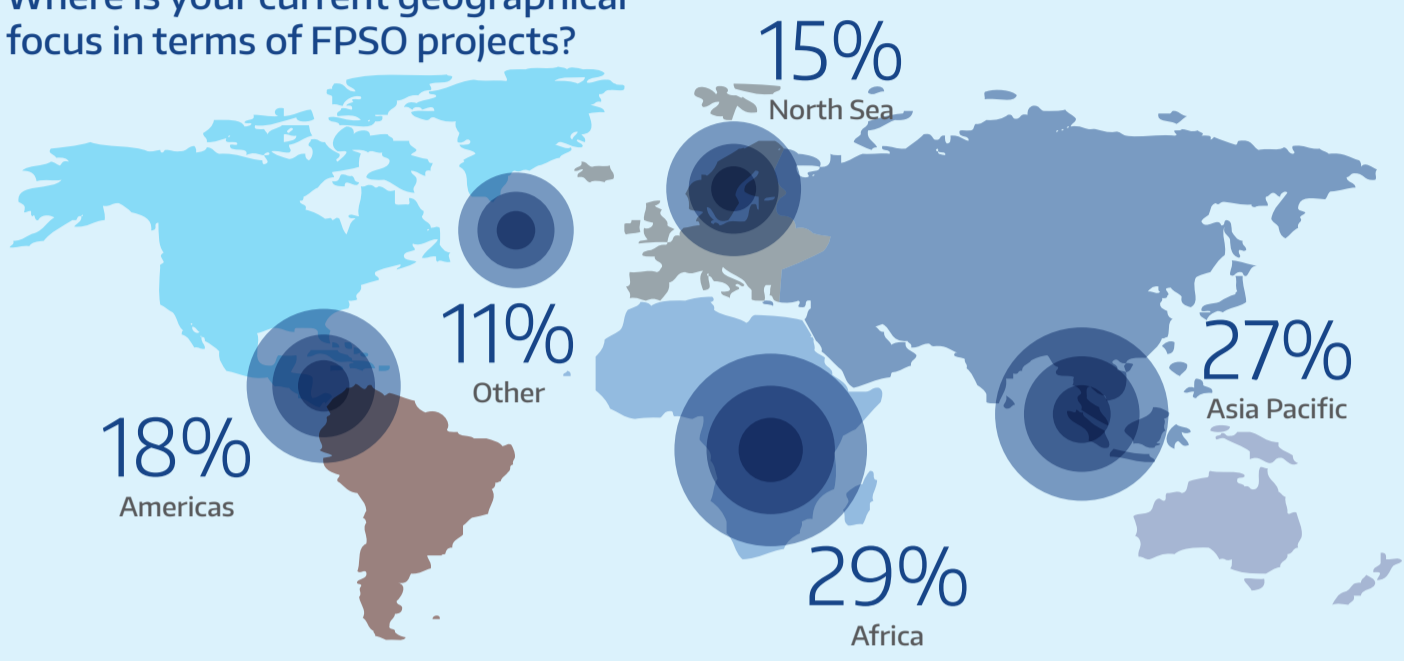
The floating production, storage and offloading (FPSO) sector is likely to see between **\$80-\$120 billion**-worth of investment through 2019, and that is with the oil industry experiencing its worst downturn in a generation.

With challenging times ahead, we drew upon the best bellwether in times of industry upheaval - our vast and growing membership of FPSO professionals - to see where you believed that 2015 was going to take us. Below is what we found, according to you, the citizens of the global FPSO community:

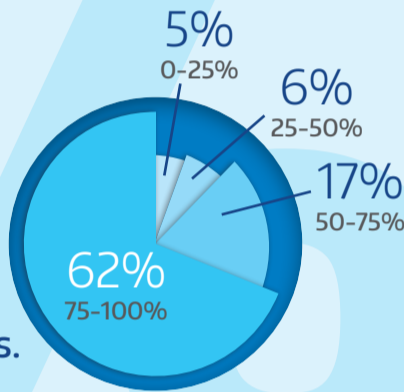


THE HERE & NOW

Where is your current geographical focus in terms of FPSO projects?



What percentage of your FPSO projects are conversions vs. new builds?

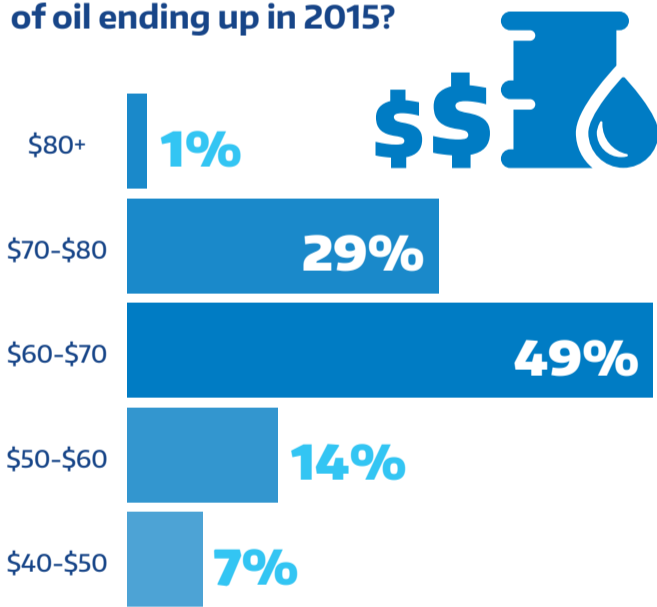


Which phase are your projects predominantly in?

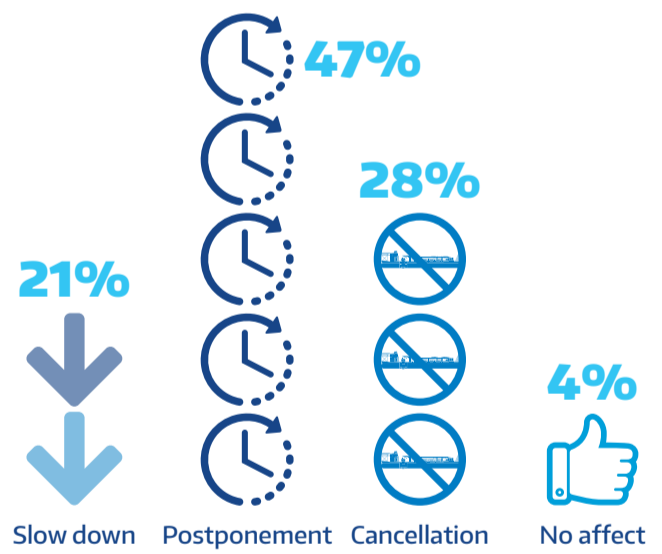


THE FUTURE

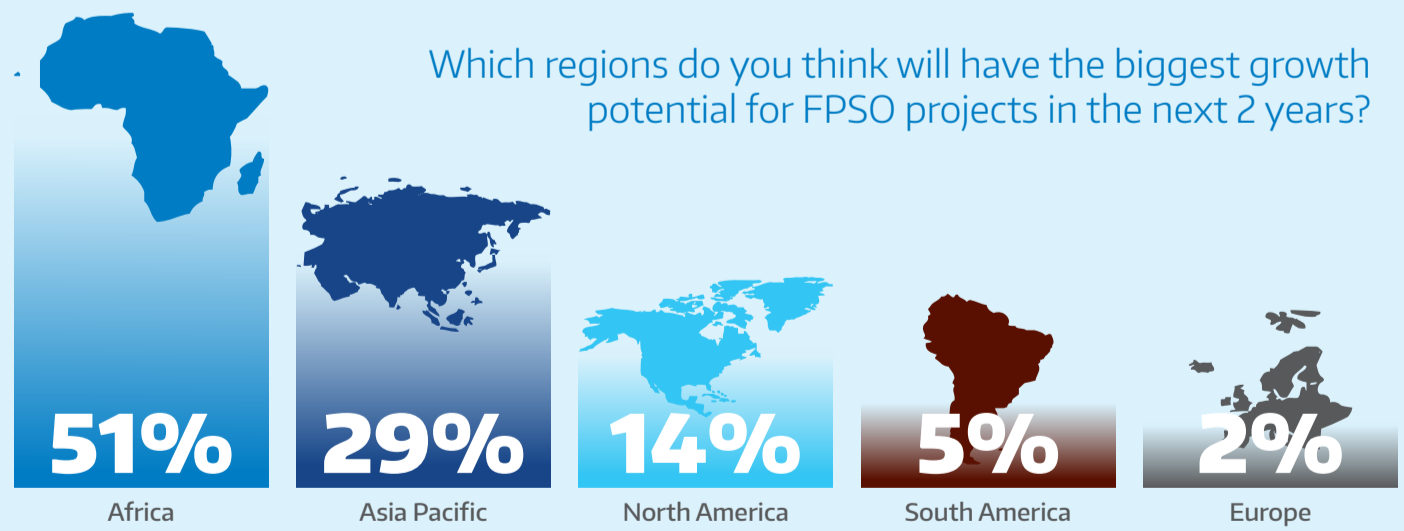
Where do you see the price of oil ending up in 2015?



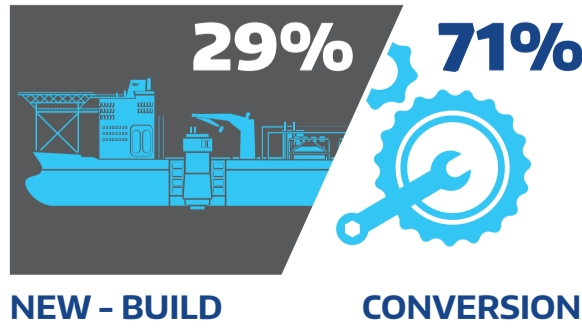
How do you think the low price of oil will affect FPSO projects?



Which regions do you think will have the biggest growth potential for FPSO projects in the next 2 years?



Is the future for FPSO projects conversions or new build projects?



Do you see a further consolidation of the FPSO contractor market?

