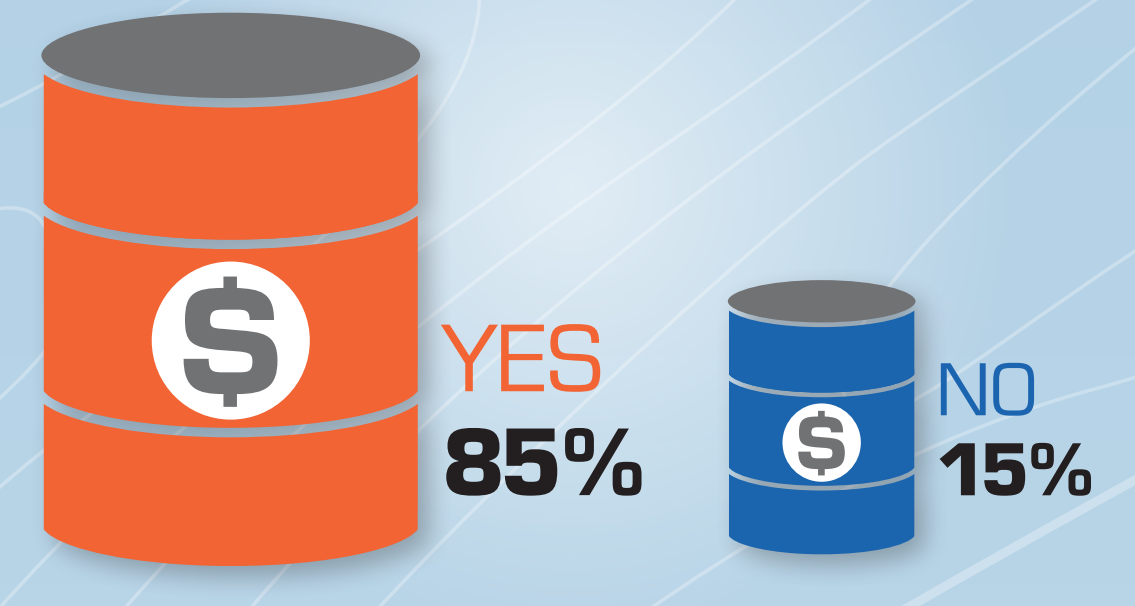


# High Pressure High Temperature, High Costs, High Stakes?

The global oil price downturn has hit many areas of the hydrocarbons industry with varying degrees of severity. High cost, high complexity projects have been hard hit, so high pressure, high temperature (HPHT) drilling projects have seen more of an adverse reaction than more conventional developments.

In the following infographic, we have collated the findings of a wide-ranging survey of our community of professionals working in the HPHT space to gauge where the industry finds itself in the current moment and where the potential kicks may come down the line.

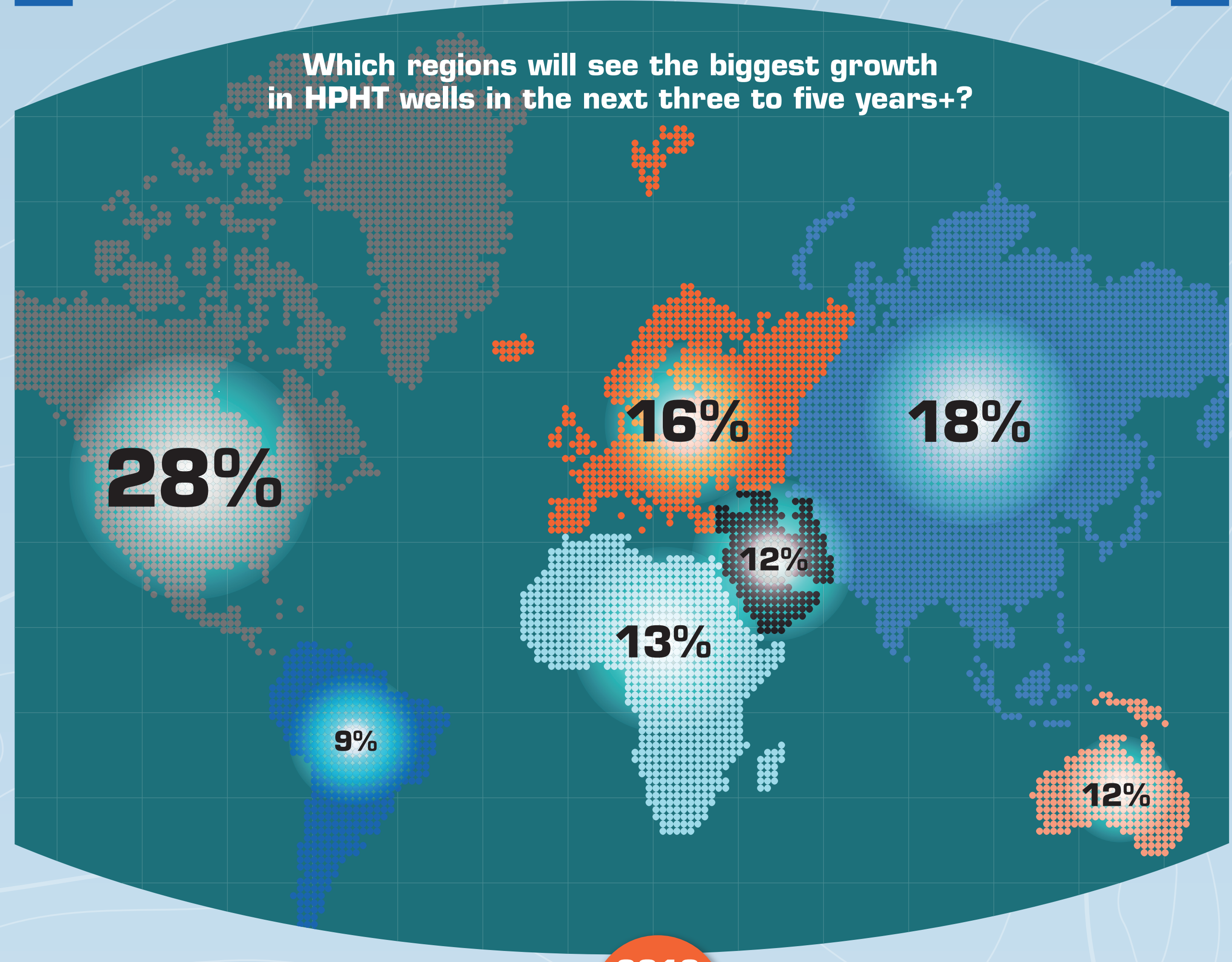
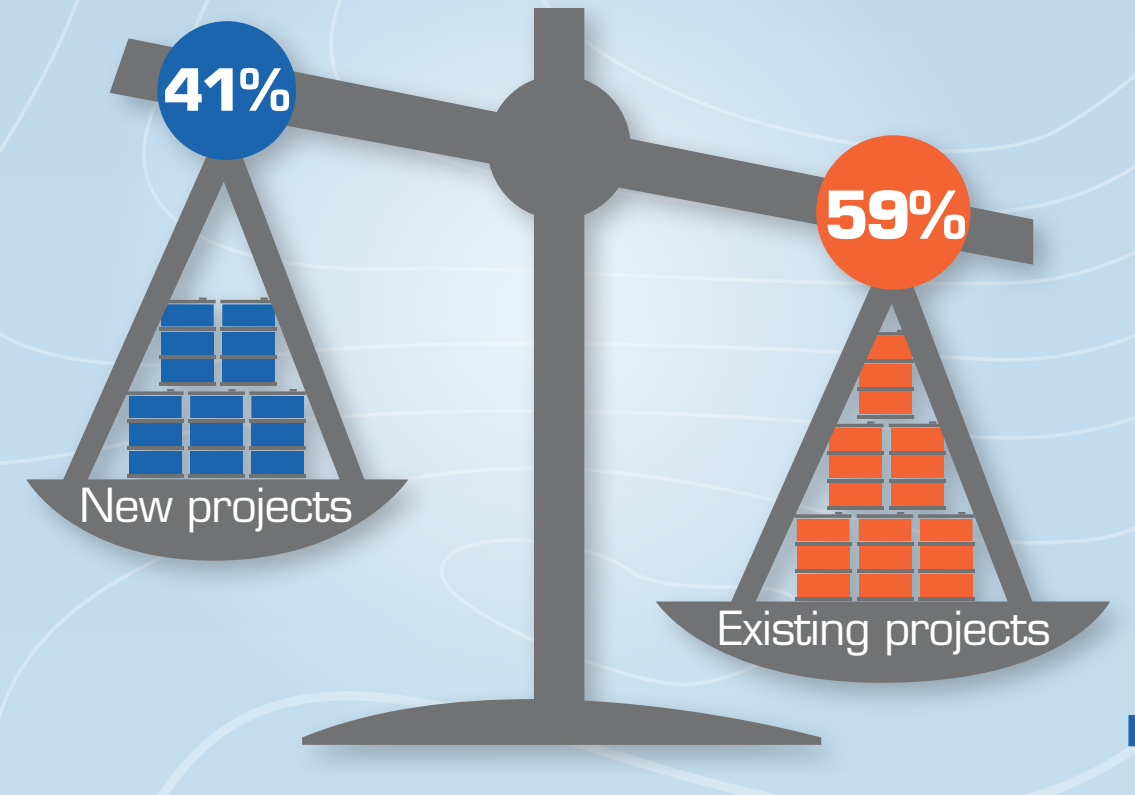
Has a softened oil price impacted your company in terms of HPHT well development?



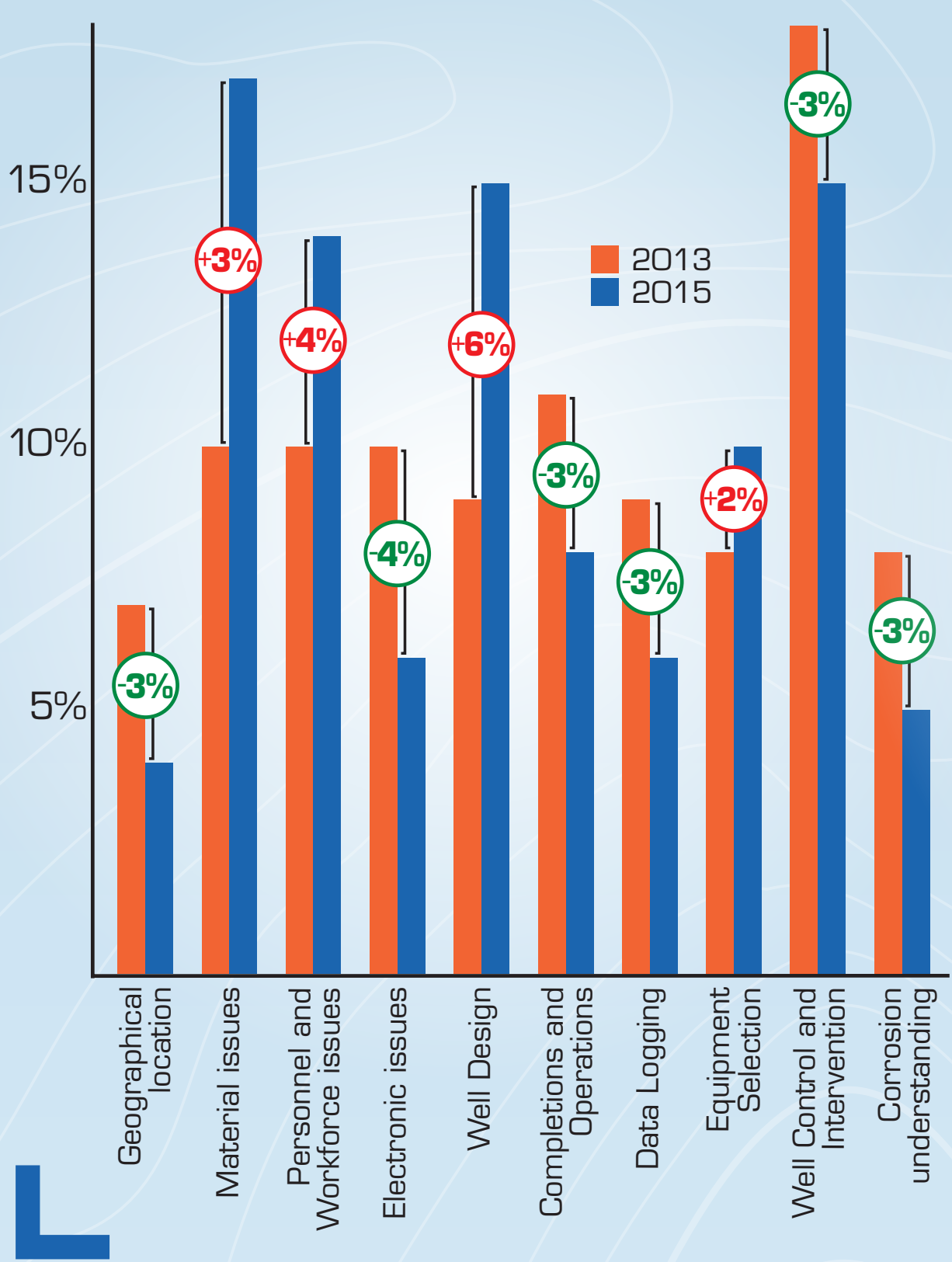
What has the effect been?



Which takes higher precedence from a financial perspective?

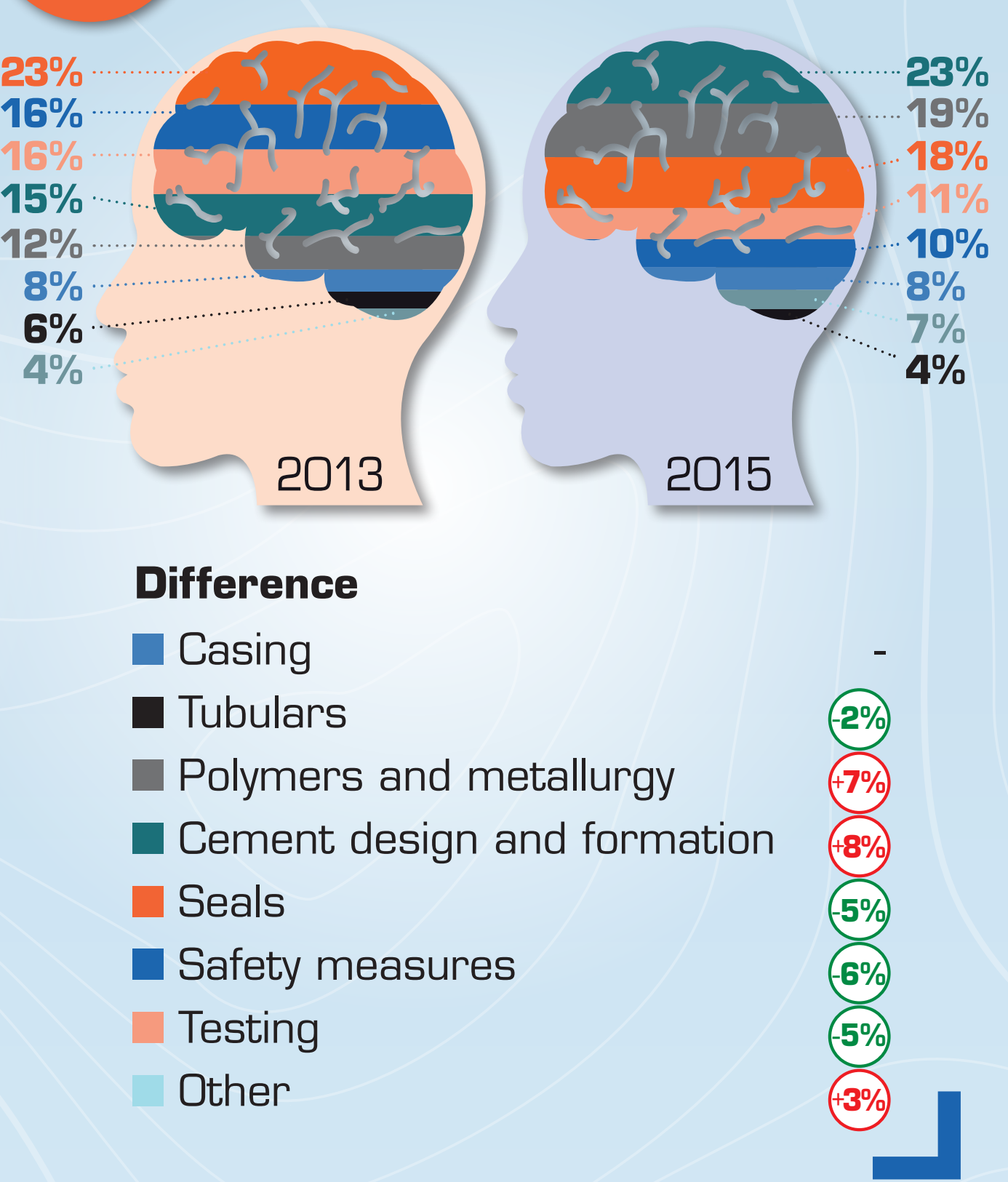


What are the biggest challenges faced by HPHT operators?

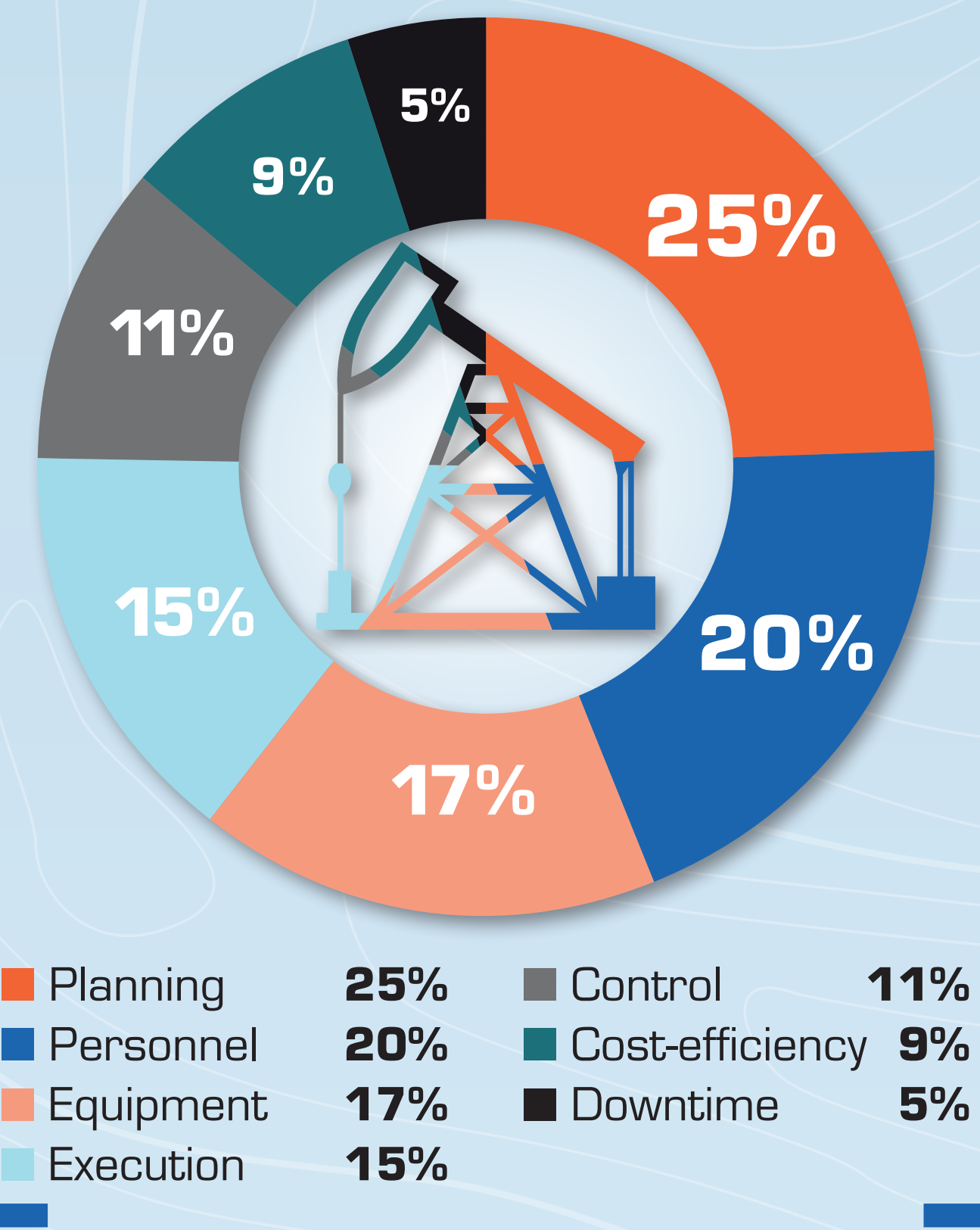


2013 vs. 2015

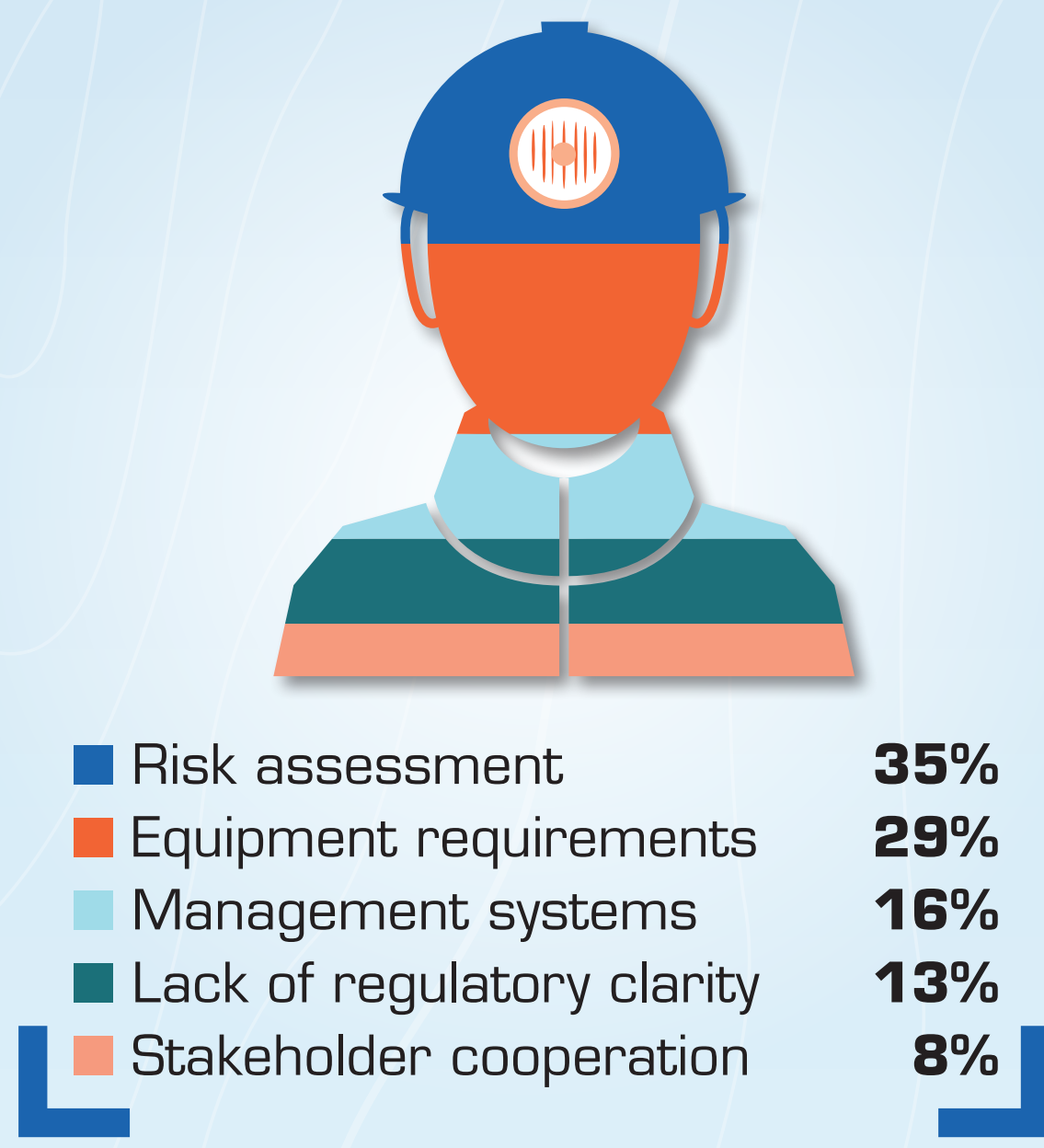
Where do the knowledge gaps lie?



What are the most important factors for robust well design?



What are the main health and safety challenges for HPHT well practitioners?



Pressures in order of magnitude

